

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS**

Fixed Rate

As of February 1, 2014

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2014	\$ 1,689,522,604.83	\$ 1,150,480,000.00	\$ 2,840,002,604.83 (c)
2015	3,832,282,670.10	2,634,720,000.00	6,467,002,670.10
2016	3,713,079,237.60	2,720,595,000.00	6,433,674,237.60
2017	3,593,940,079.37	2,380,300,000.00	5,974,240,079.37
2018	3,483,876,992.45	2,289,465,000.00	5,773,341,992.45
2019	3,369,814,205.62	2,403,105,000.00	5,772,919,205.62
2020	3,229,001,282.64	2,609,340,000.00	5,838,341,282.64
2021	3,110,212,697.73	2,185,485,000.00	5,295,697,697.73
2022	2,992,796,090.31	2,489,435,000.00	5,482,231,090.31
2023	2,874,073,701.78	2,073,530,000.00	4,947,603,701.78
2024	2,774,560,144.18	1,785,305,000.00	4,559,865,144.18
2025	2,684,163,938.15	1,950,170,000.00	4,634,333,938.15
2026	2,580,664,257.85	2,118,670,000.00	4,699,334,257.85
2027	2,469,084,593.31	2,243,690,000.00	4,712,774,593.31
2028	2,358,583,230.86	2,289,355,000.00	4,647,938,230.86
2029	2,248,238,237.60	2,298,305,000.00	4,546,543,237.60
2030	2,130,605,109.31	2,607,880,000.00	4,738,485,109.31
2031	1,989,642,783.11	2,685,900,000.00	4,675,542,783.11
2032	1,861,760,909.40	2,482,680,000.00	4,344,440,909.40
2033	1,728,773,407.51	2,543,930,000.00	4,272,703,407.51
2034	1,600,016,328.50	3,424,105,000.00	5,024,121,328.50
2035	1,363,823,699.85	3,170,320,000.00	4,534,143,699.85
2036	1,173,535,550.76	2,782,530,000.00	3,956,065,550.76
2037	999,520,824.37	3,122,660,000.00	4,122,180,824.37
2038	815,468,859.44	3,068,625,000.00	3,884,093,859.44
2039	667,494,728.95	3,415,270,000.00	4,082,764,728.95
2040	390,870,962.50	1,603,885,000.00	1,994,755,962.50
2041	233,159,093.75	2,190,000,000.00	2,423,159,093.75
2042	130,879,093.75	1,319,000,000.00	1,449,879,093.75
2043	75,421,718.75	1,326,325,000.00	1,401,746,718.75
2044	9,977,698.75	400,000,000.00	409,977,698.75
Total	\$ 62,174,844,733.08	\$ 71,765,060,000.00	\$ 133,939,904,733.08

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments.
Does not include outstanding commercial paper.

(c) Total represents the remaining debt service requirements from March 1, 2014 through June 30, 2014.

SOURCE: State of California, Office of the Treasurer.